

## ESG Due Diligence and Performance Monitoring for Private Market Investments

ESG Fusion applies ERM's subject matter expertise to evaluate industry-inherent risk, company behavior and management practices to deliver an ESG rating within 2-5 business days. Our research can support you to identify red flags in the pre-investment phase, comply with your investment criteria and link a target company's ESG factors to a financing instrument.

### Key Features

- **Clear signal of ESG performance** – a company ESG rating and explanation of contributions of a company's industry, behavior and management maturity to the rating.
- **Framework aligned with investor standards** – quick identification of specific high risk ESG topics. 100+ risk indicators offering significant coverage of frameworks and standards, including SFDR.
- **Targeted search of public & proprietary data** – natural-language-processing algorithms that distill data from search engines and third-party ESG data sources into evidence of ESG performance.
- **Negative screening signal** – identification of company activities reported in the public domain that may be controversial or in violation of international norms, including the UN Global Compact and OECD complaints.
- **Scalable, low-touch service offering** – catered to deal volumes according to your funding cycles and easily initiated based on limited required input (company name and website).
- **Access to deep ESG expertise** – complemented by a global offering of ERM's services supporting GPs, Funds and Portfolio Companies with ESG strategy development and implementation.

## Use Cases

### ESG Screening



Apply an early-stage screening of controversial activities and norms-based violations

### ESG Due Diligence



Use ESG Fusion as comprehensive screening as part of more complex credit or equity deals

### ESG Scorecard



Integrate ESG Fusion into own scorecard

### ESG Engagement



Monitor ESG performance and engage with companies to improve ESG performance

### ESG Reporting



Report on ESG performance to LP's and for marketing purposes

## Contact Us:

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